



REAL ESTATE
FINANCE
SETTLEMENT
INSURANCE

ASX Statement
27 April 2020

ASX Code: AU1

Debt Repayment Extension

The Agency Group Australia (ASX:AU1) (“The Agency” or “the Company”) wishes to provide an update to the market on the refinancing of its primary bank debt, which was extended to 24 April 2020 (refer ASX Announcement dated 15 April 2020, titled ‘Debt Repayment Extension’).

Its current funder, a tier one Australian bank (“the Debt funder), has remained supportive of the Company and has further extended the facility to 1 May 2020 pending the formalisation of agreements to extend to the 30 September 2020. The Company confirms that all existing conditions will remain the same up to 1 May 2020.

The Agency boasts significant assets, with a rent and mortgage book valued at considerably more than the current debt levels.

Authorised for release by:

Stuart Usher

Company Secretary

For further information, please contact:

Investors

The Agency Australia Ltd
Paul Niardone
T: +61 08 9204 7955

Media

Chapter One Advisors
David Tasker / Colin Jacoby
T: +61 433 112 936 / +61 439 980 359

HEAD OFFICE 68 Milligan Street PERTH WA 6000
08 9204 7955 theagencygroup.com.au ABN 52 118 913 232