

Form 603
Corporations Act 2001
Section 671B
Notice of initial substantial holder

To Company Name/Scheme The Agency Group Australia Ltd (Company)
ACN/ARSN 118 913 232

1. Details of substantial holder (1)

Name Fan Cheung
ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 11/01/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Ordinary Shares)	16,666,667	16,666,667	16.05%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Fan Cheung	Power to exercise voting rights attached to the securities and power to dispose the securities	16,666,667 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Fan Cheung	Hanzheng KSW Pty Ltd ATF Hanzheng KSW Unit Trust	Hanzheng KSW Pty Ltd ATF Hanzheng KSW Unit Trust	16,666,667 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Fan Cheung	11 January 2019	\$5,000,000 in relation to Company Placement		16,666,667 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Hanzheng KSW Pty Ltd ATF Hanzheng KSW Unit Trust	Entity that the substantial holder controls

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Hanzheng KSW Pty Ltd ATF Hanzheng KSW Unit Trust	101/19 Barangaroo Avenue, Barangaroo NSW 2000

Signature

print name Fan Cheung

capacity N/A

sign here

date 23 January 2019

