



REAL ESTATE  
FINANCE  
SETTLEMENT  
INSURANCE

# ASX MARKET RELEASE

28 November 2018

## Results of Adjourned General Meeting

The Agency Group Australia Limited (“Company”) (ASX: AU1) hereby announces the following information regarding the results of the adjourned General Meeting of the Company held today and is provided in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act.

The Chair directed all undirected proxies in favour of all resolutions. All Resolutions were passed on a unanimous show of hands. Proxy results for the Meeting are set out below:

Resolution	For	Against	Abstain	Discretionary
1. Consolidation of capital	80,755,172	1,624,864	50,000	16,299,268
2. Change to nature and scale of activities	80,930,172	1,499,864	-	16,299,268
3. Issue of consideration shares to majority shareholders of Top Level Real Estate Pty Ltd	72,330,172	1,549,864	-	13,799,268
4. Issue of consideration shares to minority shareholders of Top Level Real Estate Pty Ltd	71,972,968	1,550,068	357,000	13,799,268
5. Issue of shares upon repayment of Top Level loans – unrelated parties	71,898,172	1,674,864	357,000	16,299,268
6. Issue of shares upon repayment of Top Level Loans – John Kolenda	80,398,172	1,674,864	357,000	16,299,268
7. Issue of shares – capital raising	80,522,968	1,550,068	357,000	16,299,268
8. Issue of shares to related party – John Kolenda – participation in capital raising	80,397,968	1,675,068	357,000	16,299,268
9. Issue of shares to lead manager	80,397,968	1,675,068	357,000	16,299,268
10. Election of a director – Matthew Lahood	80,573,172	1,499,864	357,000	16,299,268
11. Issue of shares to related party – Paul Niardone	80,398,172	1,674,864	357,000	16,299,268
12. Issue of options to related party – Adam Davey	80,397,968	1,675,068	357,000	16,299,268

For and on behalf of The Agency Group Australia Limited

Stuart Usher  
Company Secretary