



Announcement Summary

Entity name

THE AGENCY GROUP AUSTRALIA LTD

Date of this announcement

Tuesday November 30, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AU1AF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000	30/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE AGENCY GROUP AUSTRALIA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52118913232

1.3 ASX issuer code

AU1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

23-Mar-2021 10:09

Announcement Title

New - Proposed issue of Securities - AU1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AU1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Vested Options as at 29 Nov 2021 expiring 30-Sep 2022 exercisable at 5 cents
Refer ASX Announcement dated 23 march 2021 titled 'The Agency Group appoints Geoff Lucas as Group CEO'.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

ASX +security code and description

AU1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Unvested Options - vesting 29 Sep 2022 expiring 29-Sep 2023 exercisable at 7.5 cents.
Refer ASX Announcement dated 23 march 2021 titled 'The Agency Group appoints Geoff Lucas as Group CEO'.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

ASX +security code and description

AU1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Unvested Options - vesting 29 Sep 2023 expiring 29-Sep 2024 exercisable at 10 cents.
Refer ASX Announcement dated 23 march 2021 titled 'The Agency Group appoints Geoff Lucas as Group CEO'.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AU1 : ORDINARY FULLY PAID	428,576,584

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AU1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,333,333
AU1AD : PERFORMANCE SHARES	1,555,558