

**ASX Release**  
**8 April 2022**

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

National real estate company The Agency Group Australia (ASX:AU1) (“The Agency” or “the Company”) has completed an allotment of 5 fully paid ordinary shares, being ordinary shares issued on the expiry and conversion of 1,555,558 Incentive Performance Shares.

The issue was announced by the Company on 4<sup>th</sup> April 2022 with the lodgement of an Appendix 2A.

The Company advises that the Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 of section 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption of 708A(5) of the Act.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:  
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and  
section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

**ENDS**

***Announcement authorised for release by Company Secretary, Stuart Usher.***

**If you require further information, please contact:**

Chapter One Advisors  
David Tasker / Colin Jacoby  
T: +61 433 112 936 / +61 439 980 35  
E: [dtasker@chapteroneadvisors.com.au](mailto:dtasker@chapteroneadvisors.com.au)